

## **Market Information**

On the 9<sup>th</sup> of September 2015, the second stakeholder dialog has taken place between German and Danish TSOs, Regulators from both countries and market participants. In this regard, the TSOs presented the current situation and their challenges on the German-Danish border. In addition market participants and the energy regulators were invited to present their views on the situation. The main information on this workshop is summarized below:

Currently the capacity situation in Germany and Continental Europe is very tight due to redispatch resources are maxing out. In order to ensure security of supply this unfortunately requires severe limitations. The construction of new lines will surely reduce the difficulties in the long term, but will only rarely contribute to a short term solution. The present planning and implementation of new infrastructure aims to provide further capacity to the market but is expected to unfold its effects not before 2020 to 2023. Consequently, the intervening period till 2020 will presumably remain to be partly strained.

In order to slightly improve the situation in the short and midterm the TSOs are working together in close co-operation. First positive results are the implementation of an improved capacity calculation method, a new TRM (Transfer Reliability Margin) concept and the sharing of redispatch resources, which is beneficial for Danish market participants in Denmark West (DK1). In general, the preliminary results of these short term measures indicate positive effects to the market. To provide further support, both TSOs are providing their data with high transparency and openness. This allows the market participants to follow the grid development process, to understand the TSO situation and to get insight into the current methods of capacity calculation.

The slides presented at the stakeholder dialog are published at JAO's webpage.

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